**Required Documents (if applicable)** **Email:**

* W2 **Contact Number:**
* 1099
* SSN
* Legal Full Name (On Social Security Card)
* Filing Status (Single, MFJ, HOH, MFS)
* If MFJ or MFS Need Spouse's DL, Living Address, SSN & DOB
* Current Mailing Address
* **Picture of Identification Card (I.D)/ License**
* 1098T (Education Form)
* 1095A (Health Insurance)
* Dependents (Full Name, Birthdate, SSN)
* Home Mortgage & Interest Points Paid
* Previous Year Tax Return (If Available)
* 1099B (Purchase & Sale Stocks, Cryptocurrency & Foreign Exchange)
* Received Stimulus
* Child Care Credit

**Additional Required Documents for Educators**

* Teacher Supply Expenses:

**Additional Required Documents for Self Employed**

* Profit & Loss Statement including the following below…
* Business(s) EIN Number
* Business Name & Address
* Self Employment Total Gross Income
* Car Make & Model (If Driven For Business Purposes & % Used for business use)
* Mileage driven:
* Date started using vehicle for business:
* Home (Office) SqFt:
* **Total** SqFt of Home:
* Business Phone Bill & % used for business
* Business Travel
* Supplies
* Meals
* Rent Or Lease Of Equipment
* Taxes & Licenses
* Rent or Lease Of Property
* Utilities
* Advertisement

Thank you for choosing Tactical Tax Service to assist you with filing your taxes, please contact us if you have any questions in regards to any of these documents.

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**Phone:** (770) 845-5993

